



The Future of skin rejuvenation laser treatment

Epicare The breakthrough
Ablative Q Switch Thulium Laser



Meet Epicare

Our Ablative Q-Switch
Thulium Laser -
The only laser of its kind

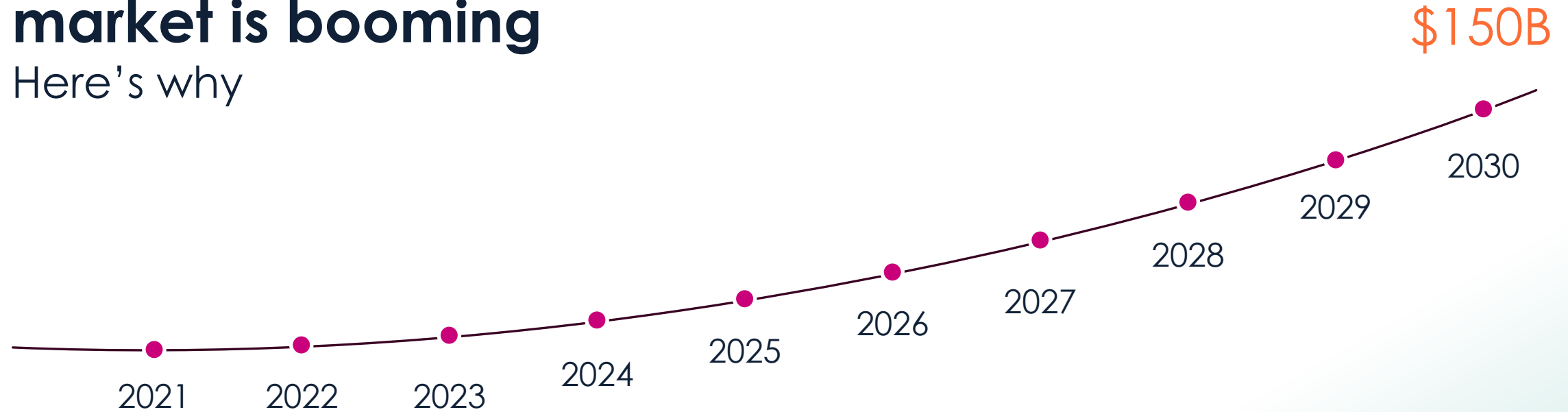
**Smaller Beam, Bigger Benefit for
Clinics**

With Ultra Small Spots, its smallest
precision beam and depth control,
it delivers **less pain, less downtime,**
and more cost-effective solutions.



The non-invasive aesthetic treatment market is booming

Here's why



Zoom Effect

Consumers are spending more time **looking at their reflections** - video calls have permanently changed how we view ourselves.



Shift away

Aesthetic lasers are quickly replacing plastic surgery for their quick recovery and minimal discomfort.



Male Clients

Aesthetic procedures are in high demand among men. Aesthetic medicine offers subtle tweaks instead of dramatic procedures.



For non-invasive treatments,

Lasers are leading the way



Aesthetic laser treatments are among the **most lucrative services** in the non-invasive sector



There are **5 major issues** with the current laser treatments



5 major issues with current lasers

2

OVERSPECIALIZED

Specialized lasers for each problem

- ✗ Wrinkles
- ✗ Scars
- ✗ Pigmentation-reducing
- ✗ Cost-effectiveness

1

OVERSATURATED

Me too options



5 major issues with current lasers

3

**MULTIPLE
SIDE EFFECTS**



Side Effects

- ✗ Scarring
- ✗ Burns
- ✗ Pain
- ✗ Infection
- ✗ Hypopigmentation
- ✗ PIH (Post Inflammatory Hyperpigmentation)



5 major issues
with current
lasers

4

**BARRIERS FOR
PEOPLE OF COLOR**

50%

of potential patients of color
can't receive best treatment



5 major issues with current lasers

5

LONG DOWNTIME -
UP TO 2 WEEKS!

Other technologies with milder results

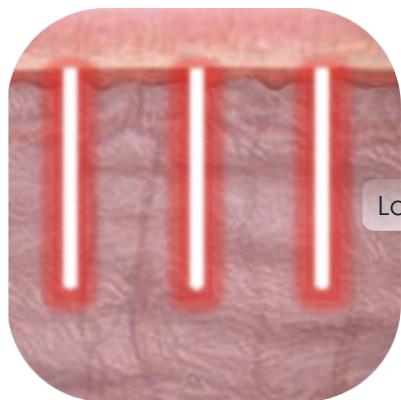
- + Fractional ablation
- + Fractional non-ablation
- + RF
- + Micro-needling
- + Ultrasound



Introducing Epicare's Breakthrough Technology

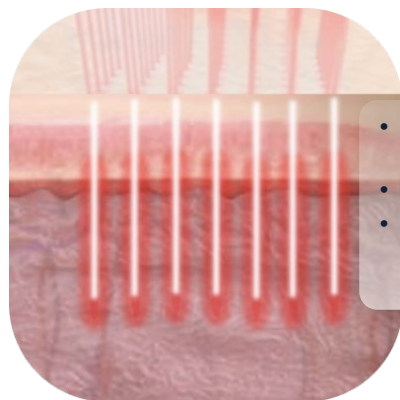
One Laser. Endless Solutions.

CO2 Technologies



Long Pulse

LASERTEAM



- Many fast and high power laser pulses
- On the same spot.
- With or without peripheral thermal effect

300% coagulation



Dermis pigmentation

Current technology:
Non-ablative Thulium 1940 nm

Drug delivery

Current technology: CO2

Wrinkles, Skin rejuvenation and Scars

Current technology:
CO2, Er:Yag

Epidermis pigmentation

Current technology: 1927nm,
1940nm, long pulse duration Tm



Outshines the competition

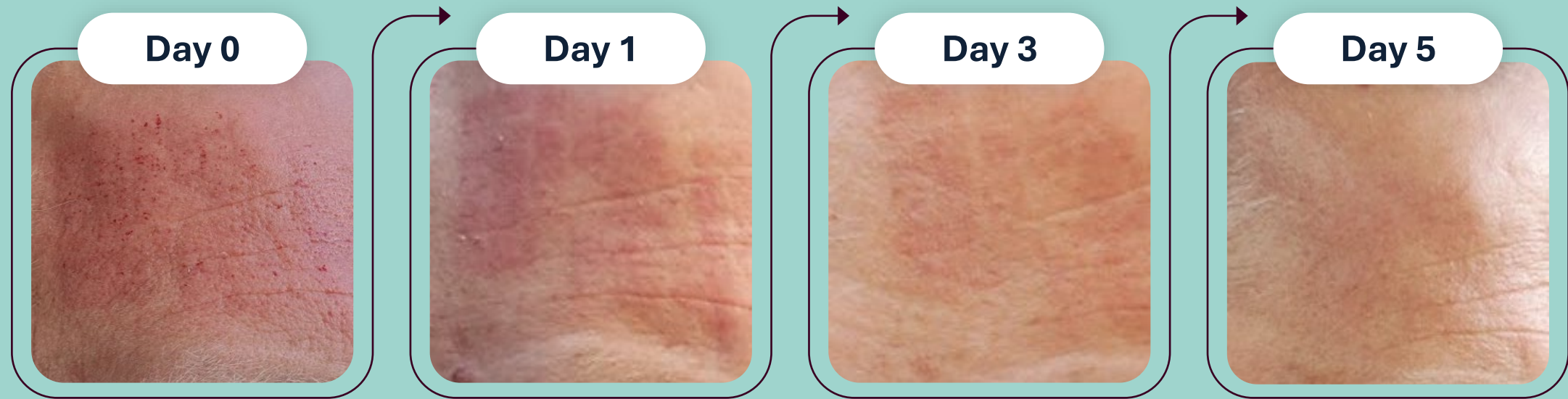
Max results. Min discomfort. Min downtime.

Laser Machine	Epicare	Er-Yag	CO2
Coagulation	<div>BETTER</div> <div>+</div> <div>Hemostasis to 300% Controlled while lase</div>	From 0+ to <<30%	30%
Spot size	<div>SMALLER</div> <div>+</div> <div>40µm Downtime less than 4 days</div>	170µm	120µm
Max power	2 Watt	10Watt	60Watt



Results that speak for themselves

Epicare consistent rapid healing



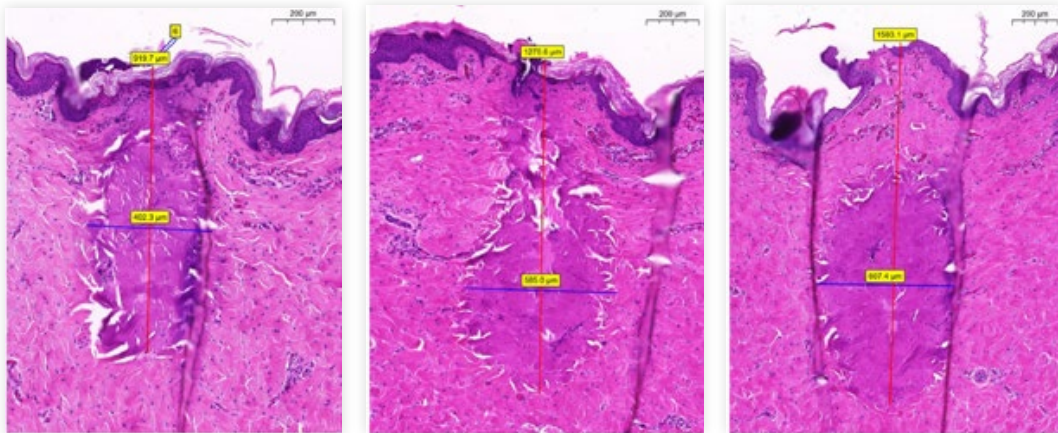
Histological comparison

Actual Coagulation width

80 mJ

120 mJ

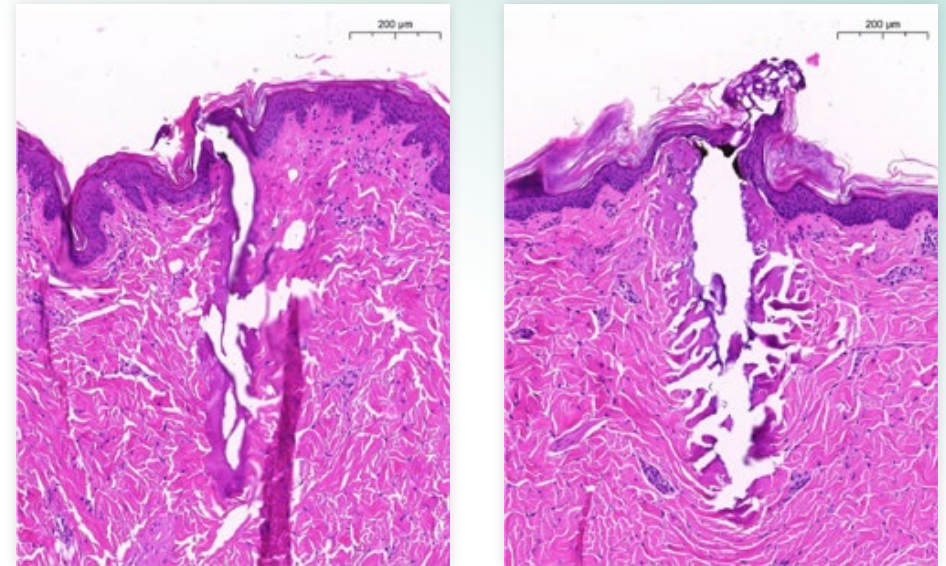
160 mJ



High coagulation microcolumns
at various energies

300% coagulation

Ultra Small Spots



A side-by-side comparison
between our low-frequency
operation and the CO2RE
ablation with the same scale






Proven efficacy in published studies

Lasers in Surgery and Medicine

PRECLINICAL STUDY **OPEN ACCESS**

Evaluation of a Novel Ablative 1940 nm Pulsed Laser for Skin Rejuvenation

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Keywords: 1940 nm | ablative | laser | resurfacing | skin rejuvenation



Our team is a collection of engineers and medical doctors who understand the market and its needs



LTM CEO

Pini Ben Elazar, MBA

Veteran CEO in healthcare, led Mor Research applications, TTO of Clalit for 20 years.
Founded more than 80 startup companies.



CTO & CO-Founder

Prof. Salman Noach

Experienced CTO, inventor and founder of the 2 μ m solid-state laser lab at JCT, a faculty member at the physics department at JCT.



VP R&D CO-Founder

Alon Shacham, B.Sc

Experienced manager in medical systems, served as Platform Director at Lumenis and now leads LTM R&D.



COO

Avi Mendelson, B.Sc

Over 25 years of senior management in R&D and operations within startup and leading Medical Device companies (Lumenis, Candela)



Our team is a collection of engineers and medical doctors who understand the market and its needs



CMO

Dr. David J. Friedman, MD.

Expert in non-surgical aesthetic and laser dermatology, with extensive experience in clinical trials and training.
US Board Certified Dermatologist in the US and Israel. Former Assistant Professor at Brown. Medical Director of Candela Israel and Physician Trainer at Allergan Israel.



Physicist

Neria Suliman

Holds Bachelor's and Master's degrees in Physics/Electro-Optical Engineering. Active since 2018 in 2-micron laser development for Laser Team Medical.



Mechanical Engineer

Boris Frenkel

With over 30 years of experience in opto-mechanical design, including work at Visionix, Xtellus (acquired by Oclaro), and Hebrew University. Since 2013, he has provided consulting and outsourcing services. He holds an MSc in Mechanical Engineering and has ten patents and three academic publications.



Physicist

Rotem Nahear

Holds Bachelor's and Master's degrees in Physics/Electro-Optical Engineering. Active since 2017 in 2-micron laser development and Laser-Team company formation.



Board of directors



Board Member

Stuart Hershkowitz

Experienced entrepreneur with a vast banking background.
Chairman of the Board of JC Technologies Ltd.



Board Member

Dr. Nissim Darwish, MD.

Expert in MedTech, biotech, entrepreneurship, and venture capital, boosting investor relations and board guidance.



Board Member

Miko Gilat

Former VP Marketing at IML, Israel's second-largest defense company. Chairman and Co-Owner of Soltam and ITL, sold to Elbit for \$100M in 2010. Currently, Chairman and Co-Owner of Mikal Ltd, with investments in 30+ high-tech companies.



Board Member

Eyal Aviram

CEO of Galil Ofek incubator. former Pfizer Project Leader and VP at Mor, is a seasoned CEO and innovation leader.



Scientific advisory board



Dr. Jeffrey S. Dover, MD

A former Associate Professor of Dermatology at Harvard Medical School, he is the author of over 550 scientific publications and has co-authored and edited over 55 textbooks. Dr. Dover is the past president of the American Society for Lasers in Medicine and Surgery, the American Society for Dermatologic Surgery, and the New England Dermatology Society.



Paul M. Friedman, MD

Director of Dermatology & Laser Surgery Center in Houston. Board-certified in dermatology, he trained at NYU and completed a fellowship in dermatologic and Mohs surgery. He is recognized globally for his advancements in dermatologic laser treatments.



Dr. Sarit Cohen, MD

Head of the Israeli Center of Facial Sculpting, specializes in invasive and minimally invasive facial aesthetic procedures. Board-certified in plastic, reconstructive, and aesthetic surgery, she is a consultant for leading aesthetic companies and has published extensively on facial and body procedures.



Dr. Yakir Levin, MD, PhD

An Assistant Professor of Dermatology at Harvard Medical School and is a physician-scientist at the Massachusetts General Hospital. He maintains an active clinical practice at MGH's acclaimed Laser and Cosmetic Center and a significant research portfolio at its world-renowned Wellman Center for Photomedicine. He subspecializes in aesthetic dermatology and in the treatment of disfiguring birthmarks in children and conducts human and preclinical research studies geared toward improving these treatments



Regulatory pathway to market success

Executed by Hogan Lovells US LLP and BioVision Ltd.

Traditional 510(k) premarket submission

Q1 2026

Estimated time for the submission date

Q3 2026

Estimated time to receive FDA clearance

1

Pre-Submission meeting, to obtain the FDA's early feedback on the proposed regulatory strategy:

Indications for Use: The Epicare System is indicated for dermatological procedures requiring ablation, coagulation and resurfacing of soft tissue, including skin for the treatment of facial wrinkles.

2

Predicate and Reference devices:

- Primary Predicate: LASEMD Laser System (K171009)
- Reference Device: Syneron Medical Ltd. CO2RE (K151655)

3

GLP Animal Study: evaluation of the Safety and Efficacy of the Epicare System in Performing Fractional Skin Ablation in a Swine Model

4

Clinical Study: A Prospective, Interventional, Evaluator-Blinded, Single-Center Study for the Assessment of the Safety and Efficacy of Epicare for the Treatment of Periorbital Wrinkles

5

Estimated time for the submission of the official pre-submission to the FDA – Q2 2025



Granted Patents

2 μ m Q-SWITCH Technology

Enable to achieve high energy pulses in nanosecond regime

Status: **GRANTED**

Filing date: April 2, 2018

Granted US Patent No. 10,978,850



1.7 to 3 μ m Tunable Q-Switch Technology

Enable to achieve different wavelengths of high energy pulses in nanosecond regime with a tunable spectral range of at least 20 nm;

Status: **GRANTED**

Filing date: May 22, 2019

Granted US Patent No. 11,791,602



Pending Patents

Precise control over laser medical treatments

Enable to achieve Different controlled depth and different controlled coagulation width on a human tissue (skin)

Status: **PENDING** - National phase
(US; China; European patent office; Korea)

Filing date: Aug 29, 2023

Pending PCT Application No. PCT/IL2023/050915



Special laser pulse scanning to achieve fast treatment

Enable to achieve ultra fast treatment on treated area

Status: **PENDING PCT**

Filing date: Jan 25, 2024

Pending PCT Application No. PCT/IL2024/050100



Laser-focused on growing our business with

Additional applications and markets



Gynecology

Vaginal
rejuvenation
and more



Ophthalmology



ENT

Middle ear surgery,
stapedotomy
Laryngeal cancer,
and more



Brain Surgery

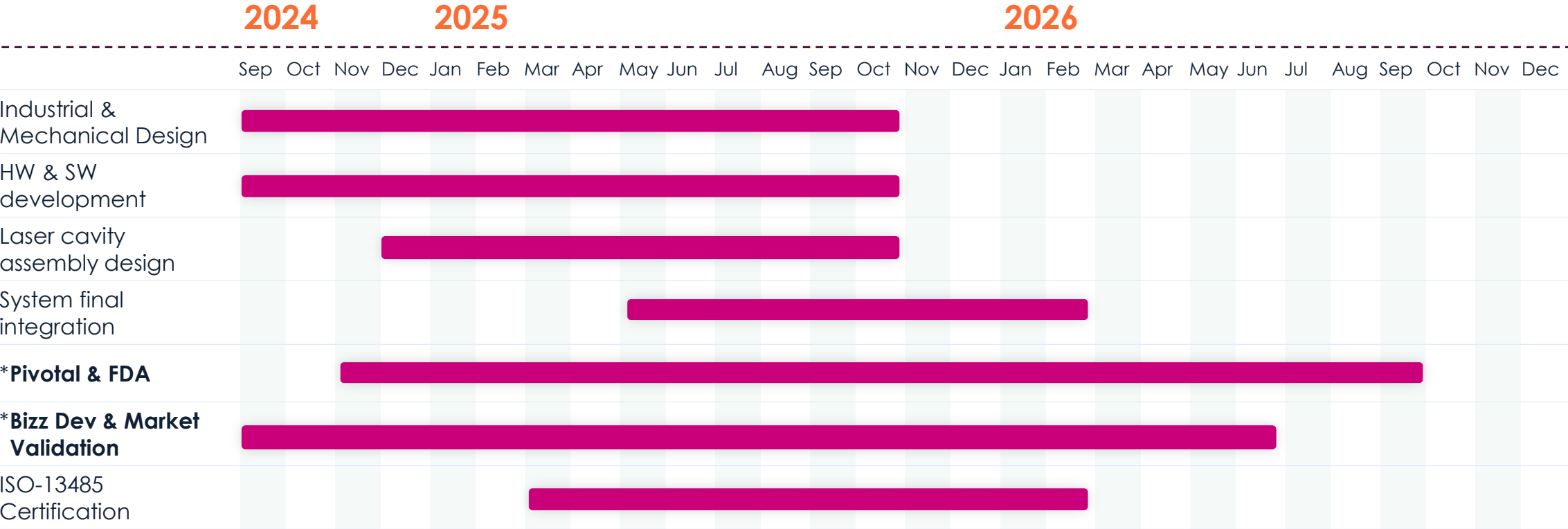


Drug Delivery

Enhanced trans
dermal drug
delivery



Roadmap



* Estimated ending time is September 2026





An Innovation Authority grant is a good start, now we're ready to scale...

In September 2024, we received a grant that supports us for the next 2 years by The Israel Innovation Authority



With your investment, we will be able to scale this groundbreaking technology and redefine the future of the aesthetic laser market.





Invest in Epicare

The game-changing innovation the laser market has been waiting for!

Thank You!

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LASERTEAM
Medical laser technology